

LEADING LEASING FINANCE AND INVESTMENT COMPANY LIMITED

CIN: L65910MH1983PLC451092

Registered Office: 1716/1717, 17th Floor, Wing A, Chandak Unicorn, Dattaji Salvi Marg,
Office Veera Desai Road, Andheri West, Mumbai – 400053

Contact No. +91 9227140741

Email Id: leadingleasing@gmail.com,

Website: www.llfltd.in

Date: - **25-11-2025**

To,
Department of Corporate Service,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
SCRIP CODE: 540360

To,
Metropolitan Stock Exchange of India Limited
Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S. Road, Kurla West, Mumbai-400 070
SYMBOL: LLFICL

Subject: - Intimation cum Outcome of Board Meeting of Leading Leasing Finance and Investment Company Limited (“the Company”) held on Tuesday, 25th November 2025

Dear Sir / Madam,

With the Regulation 30 of SEBI (LODR) Regulation, 2015, we hereby submitting the Outcome of Board Meeting of the Company held on Tuesday, 25th November 2025. The following Business were transacted during the Meeting:

1. Conversion of 1,00,00,000 Convertible warrant to the Equal number of Equity Shares and allotted to the Warrant holders in the equal number of warrants held by them

List of Allottees of the Equity Shares upon the Conversion of warrant are attached as **“Annexure-A”**.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 (“SEBI Circular”), are provided in **“Annexure-B”**.

The Meeting started at 04:30 PM and concluded at 05:00 PM.

For, Leading Leasing Finance and Investment Company Limited

Kurjibhai Rupareliya
Managing Director
DIN: 05109049

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This is in furtherance to the intimation given by the Company on 13th November 2024 w.r.t. allotment of 12,90,00,000 (Twelve Crores Ninety Lakhs) Convertible Warrants, each convertible into equity shares of face value of Rs. 1/- each, ("Warrants") at an issue price ("Warrant Issue Price") of Rs. 7.40/- each (which includes Rs. 1/- face Value and Rs.6.40/- premium), after receipt of subscription amount being 25% of the issue price from the allottees on preferential basis as per the list forming part of the said intimation of outcome.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that members of the Board of Directors of the Company in the Board Meeting held on 13th November, 2025, considered and approved the conversion of 1,00,00,000 (One Crore) Convertible warrants into 1,00,00,000 (One Crore) equity shares of face value of Rs. 10/- each, upon receipt of an amount aggregating to Rs. 5,55,00,000/- (Rupees Five Crores Fifty-Five Lakhs Only) at the rate of Rs. 5.55/- (Rupees Five and Fifty-Five Paise Only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees is enclosed as "**Annexure-A**".

Consequent to today's conversion of warrants/allotment of Equity Shares, 50,00,000 warrants remain pending for conversion as all the warrant holders have exercised the option of conversion of warrants into equity shares of the Company.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 56,35,65,500/-consisting of 56,35,65,500 fully paid-up Equity Shares of Rs. 1/-each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

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“Annexure-A”

Sr. No	Name of Allottees	No. of warrants held (prior to conversion)	No. of shares already converted	No. of Warrants applied for Conversion	No. of Equity Share Allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
Public Category (Non-Promoter)							
1.	Unico Global Opportunities Fund Limited	5,25,00,000	4,00,00,000	-	1,00,00,000	5,55,00,000	25,00,000
2.	Al Maha Investment Fund PCC-Onyx Strategy	5,25,00,000	5,25,00,000	-	-	-	-
3.	Forbes EMF	2,40,00,000	2,15,00,000	-	1,00,00,000	-	25,00,000
TOTAL		12,90,00,000	11,40,00,000	-	1,00,00,000	5,55,00,000	50,00,000