

LEADING LEASING FINANCE AND INVESTMENT COMPANY LIMITED

CIN: L65910DL1983PLC016712

Registered Office: 1716/1717, 17th Floor, Wing A, Chandak Unicorn, Dattaji Salvi Marg,
Office Veera Desai Road, Andheri West, Mumbai – 400053

Contact No. +91 9227140741

Email Id: leadingleasing@gmail.com,

Website: www.llfltd.in

Date: - **25-06-2025**

To,

Department of Corporate Service,

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400 001

SCRIP CODE: 540360

To,

**Metropolitan Stock Exchange of India
Limited**

Unit 205A, 2nd Floor,

Piramal Agastya Corporate Park,

L.B.S. Road, Kurla West, Mumbai-400 070

SYMBOL: LLFICL

Subject: - Outcome cum intimation of the meeting of the Board of Directors of Leading Leasing Finance and Investment Company Limited (“the Company”) regarding Conversion of warrants into Equal Number of Equity Shares

Dear Sir / Madam,

With the Regulation 30 of SEBI (LODR) Regulation, 2015, we hereby submitting the Outcome of Board Meeting of the Company held on Wednesday, 25th June, 2025. The following Business were transacted during the Meeting:

1. Conversion of 1,25,00,000 Convertible warrant to the Equal number of Equity Shares and allotted to the Warrant holders in the equal number of warrants held by them

List of Allottees of the Equity Shares upon the Conversion of warrant are attached as **“Annexure-A”**.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular"), are provided in **“Annexure-B”**.

The Meeting started at 04:00 PM and concluded at 04:35 PM.

For, Leading Leasing Finance and Investment Company Limited

Kurjibhai Rupareliya

Managing Director

DIN: 05109049

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This is in furtherance to the intimation given by the Company on 13th November, 2024 w.r.t. allotment of 12,90,00,000 (Twelve Crores Ninety Lakhs) Convertible Warrants, each convertible into equity shares of face value of Rs. 1/- each, ("Warrants") at an issue price ("Warrant Issue Price") of Rs. 7.40/- each (which includes Rs. 1/- face Value and Rs.6.40/- premium), after receipt of subscription amount being 25% of the issue price from the allottees on preferential basis as per the list forming part of the said intimation of outcome.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that members of the Board of Directors of the Company in the Board Meeting held on 25th June, 2025, considered and approved the conversion of 1,25,00,000 (One Crore Twenty-Five Lakhs) Convertible warrants into 1,25,00,000 (One Crore Twenty-Five Lakhs) equity shares of face value of Rs. 10/- each, upon receipt of an amount aggregating to Rs. 6,93,75,000/- (Rupees Six Crores Ninety-Three Lakhs Seventy-Five Thousand Only) at the rate of Rs. 5.55/- (Rupees Five and Fifty-Five Paise Only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees is enclosed as "**Annexure-A**".

Consequent to today's conversion of warrants/allotment of Equity Shares, 3,15,00,000 warrants remain pending for conversion as all the warrant holders have exercised the option of conversion of warrants into equity shares of the Company.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 53,70,65,500/-consisting of 53,70,65,500 fully paid-up Equity Shares of Rs. 1/-each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

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“Annexure-A”

Sr. No	Name of Allottees	No. of warrants held (prior to conversion)	No. of shares already converted	No. of Warrants applied for Conversion	No. of Equity Share Allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
Public Category (Non-Promoter)							
1.	Unico Global Opportunities Fund Limited	5,25,00,000	3,50,00,000	-	-	-	1,75,00,000
2.	Al Maha Investment Fund PCC-Onyx Strategy	5,25,00,000	4,00,00,000	1,25,00,000	1,25,00,000	6,93,75,000	-
3.	Forbes EMF	2,40,00,000	1,00,00,000	-	-	-	1,40,00,000
TOTAL		12,90,00,000	8,50,00,000	1,25,00,000	1,25,00,000	6,93,75,000	3,15,00,000

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“Annexure-B”

The details as required to be disclosed under Regulation 30 of the LODR Regulations read with SEBI Circular dated September 09, 2015:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity shares pursuant to conversion of warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 1,25,00,000 Equity Shares of face value of Rs. 1/- each upon conversion of equal number of Warrants at an issue price of Rs.7.40/- each (which includes Rs. 1/- face value and Rs. 6.40/- premium) upon receipt of balance amount at the rate of Rs. 5.55/- per warrant (being 75% of the issue price per warrant) aggregating to Rs. 6,93,75,000/- (Rupees Six Crores Ninety-Three Lakhs Seventy-Five Thousand Only)
4.	Additional information in case of presential issue:	
a)	Name of the Allottees	As mentioned in “Annexure – A”
b)	Post allotment of securities-outcome of the subscription	Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 53,70,65,500/- consisting 53,70,65,500 equity shares of Rs. 1/- each.
c)	Issue price/allotted price in case of conversion	Warrants had been allotted on 13 th November, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 1.85/- per warrant (being 25% of the issue price per warrant). Now, 1,25,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 5.55/- per warrant (being 75% of the issue price per warrant) from the all-warrant holders.

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d)	Number of Allottees	1 (One)
e)	In case of convertible-intimation on conversion of securities or on lapse of the tenure of the instrument	<p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by the all allottees to whom the warrants have been allotted.</p> <p>Consequent to today's conversion of warrants/allotment of Equity Shares, 3,15,00,000 warrants remain pending for conversion.</p>