

LEADING LEASING FINANCE AND INVESTMENT COMPANY LIMITED

CIN: L65910MH1983PLC451092

Registered Office: 1716/1717, 17th Floor, Wing A, Chandak Unicorn, Dattaji Salvi Marg,
Office Veera Desai Road, Andheri West, Mumbai – 400053

Contact No. +91 9227140741

Email Id: leadingleasing@gmail.com,

Website: www.llfltd.in

Date: - **13-11-2025**

To,
Department of Corporate Service,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
SCRIP CODE: 540360

To,
Metropolitan Stock Exchange of India Limited
Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S. Road, Kurla West, Mumbai-400 070
SYMBOL: LLFICL

Subject: - Outcome of Board Meeting of Leading Leasing Finance and Investment Company Limited (“the Company”) held on Thursday, 13th November 2025

Dear Sir / Madam,

Pursuant to Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company at their meeting held on Thursday, 13th November 2025, have approved the following agenda items:

1. Approved the Standalone Un-Audited Financial Results along with Limited Review Report of the Company for the quarter and half year ended September 30, 2025

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a copy of the Standalone Un-Audited Financial Results for the quarter, and half year ended September 30,2025.

2. Conversion of 1,00,00,000 Convertible warrant to the Equal number of Equity Shares and allotted to the Warrant holders in the equal number of warrants held by them

List of Allottees of the Equity Shares upon the Conversion of warrant are attached as **“Annexure-A”**.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular"), are provided in **“Annexure-B”**.

The Meeting started at 04:30 PM and concluded at 05:10 PM.

For, Leading Leasing Finance and Investment Company Limited

Kurjibhai Rupareliya
Managing Director
DIN: 05109049

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This is in furtherance to the intimation given by the Company on 13th November 2024 w.r.t. allotment of 12,90,00,000 (Twelve Crores Ninety Lakhs) Convertible Warrants, each convertible into equity shares of face value of Rs. 1/- each, ("Warrants") at an issue price ("Warrant Issue Price") of Rs. 7.40/- each (which includes Rs. 1/- face Value and Rs.6.40/- premium), after receipt of subscription amount being 25% of the issue price from the allottees on preferential basis as per the list forming part of the said intimation of outcome.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that members of the Board of Directors of the Company in the Board Meeting held on 13th November, 2025, considered and approved the conversion of 1,00,00,000 (One Crore) Convertible warrants into 1,00,00,000 (One Crore) equity shares of face value of Rs. 10/- each, upon receipt of an amount aggregating to Rs. 5,55,00,000/- (Rupees Five Crores Fifty-Five Lakhs Only) at the rate of Rs. 5.55/- (Rupees Five and Fifty-Five Paisa Only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees is enclosed as "**Annexure-A**".

Consequent to today's conversion of warrants/allotment of Equity Shares, 1,50,00,000 warrants remain pending for conversion as all the warrant holders have exercised the option of conversion of warrants into equity shares of the Company.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 55,35,65,500/-consisting of 55,35,65,500 fully paid-up Equity Shares of Rs. 1/-each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

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Email Id: leadingleasing@gmail.com,Website: www.llfltd.in**“Annexure-A”**

Sr. No	Name of Allottees	No. of warrants held (prior to conversion)	No. of shares already converted	No. of Warrants applied for Conversion	No. of Equity Share Allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
Public Category (Non-Promoter)							
1.	Unico Global Opportunities Fund Limited	5,25,00,000	4,00,00,000	-	-	-	1,25,00,000
2.	Al Maha Investment Fund PCC-Onyx Strategy	5,25,00,000	5,25,00,000	-	-	-	-
3.	Forbes EMF	2,40,00,000	1,15,00,000	-	1,00,00,000	5,55,00,000	25,00,000
TOTAL		12,90,00,000	10,40,00,000	-	1,00,00,000	5,55,00,000	1,50,00,000

Limited Review Report on Standalone Quarter & half year Ended as on 30th September, 2025
Unaudited Financial Results of the LEADING LEASING FINANCE AND INVESTMENT COMPANY LTD
pursuant to Regulation 33 of the SEBI (listing Obligation and Disclosure Requirements) Regulations, 2015.

To,
The Board of Directors of LEADING LEASING FINANCE AND INVESTMENT COMPANY LTD

We have reviewed the accompanying statement of unaudited financial results of LEADING LEASING FINANCE AND INVESTMENT COMPANY LTD for the quarter & half year ended 30th September, 2025 which are included in the accompanying "Statement of Unaudited Financial Result for Quarter & half year ended September 30, 2025" together with relevant notes thereon. The statement has been prepared by company pursuant to regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

The statement is the responsibility of the company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 "Interim Financial Reporting (Ind As 34), prescribed under section 133 of the companies act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the ICAI. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of Interim Financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an Audit. Accordingly, we do not express an Audit opinion.

Emphasis of Matter

As an integral part of our audit procedures, the presented balances for Trade Payables, and all Loans and Advances (including any deposits made or received) as of the balance sheet date are pending comprehensive verification. This verification involves two critical steps: firstly, obtaining direct confirmations from the specific external parties involved in these transactions, such as customers, vendors, and loan counterparties. Secondly, a thorough reconciliation will be performed to match these external confirmations with the company's internal ledger records, aiming to ensure the precision and validity of these reported amounts.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind

S K BHAVSAR & CO.

CHARTERED ACCOUNTANTS



As specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the

information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date : 13th November, 2025

Place : Ahmedabad

For, S K Bhavsar & Co.

Chartered Accountants

Firm No. 145880W



Shivam Bhavsar
(Shivam Bhavsar)

Proprietor

M. No. 180566

UDIN: 25180566BMHTZJ8445

LEADING LEASING FINANCE AND INVESTMENT COMPANY LIMITED

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STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON SEPTEMBER 30, 2025

(Rs. in lakhs except Per share data)

Sr No	Particulars	Quarter ended	Quarter ended	Quarter ended	Half Year ended	Half Year ended	For the year ended on
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025 (Year to date for Current Period)	September 30, 2024 (Year to date for Current Period)	
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Revenue From Operations						
	(a) Revenue from Operations	1,109.33	1,107.99	641.24	2,217.31	895.03	2,888.87
	(b) Other Income	141.57	584.03	1.00	725.61	20.55	11.32
	Total Revenue (Net)	1,250.90	1,692.02	642.24	2,942.92	915.58	2,900.19
2	Expenses						
	a. Operating Expenses	-	-	-	-	-	-
	b. Purchases of Stock-in-trade	-	-	-	-	-	-
	c. Changes in inventories of Stock-in-Trade	-	-	2.78	-	2.78	2.78
	d. Employee benefits expenses	8.33	9.29	5.82	17.61	6.88	19.36
	e. Finance Cost	1,032.14	977.44	556.82	2,009.58	815.91	2,317.54
	f. Depreciation and Amortization Expenses	1.59	1.58	1.24	3.17	2.42	5.18
	g. Other Expenses	22.25	15.53	98.92	37.78	112.48	299.83
	Total Expenses	1,064.30	1,003.83	665.58	2,068.13	940.47	2,644.69
3	Profit/(Loss) before Exceptional and Extraordinary items and tax (1-2)	186.59	688.19	(23.34)	874.79	(24.89)	255.50
4	Exceptional Items	-	-	-	-	-	273.11
5	Profit/(Loss) before Extraordinary items and tax (3-4)	186.59	688.19	(23.34)	874.79	(24.89)	528.61
6	Extraordinary Items	-	-	-	-	-	-
7	Profit Before Tax (5-6)	186.59	688.19	(23.34)	874.79	(24.89)	528.61
8	Tax Expenses						
	(a) Current Tax	16.24	121.17	-	137.41	-	153.14
	(b) Deferred Tax	-	-	-	-	-	(0.37)
	Total Tax Expenses	16.24	121.17	-	137.41	-	152.77
9	Net Profit/(Loss) for the period from continuing Operations (7-8)	170.35	567.02	(23.34)	737.37	(24.89)	375.84
10	Profit (Loss) from Discontinuing operations before Tax	-	-	-	-	-	-
11	Tax Expenses of Discontinuing Operations	-	-	-	-	-	-
12	Net Profit/(Loss) from Discontinuing operations after Tax (10-11)	170.35	567.02	(23.34)	737.37	(24.89)	375.84
13	Share of Profit (Loss) of associates and Joint Vetures accounted for using equity method	-	-	-	-	-	-
14	Net Profit (Loss) for the period (12+13)	170.35	567.02	(23.34)	737.37	(24.89)	375.84
15	Other comprehensive income, net of income tax						
	a) i) Amount of item that will not be reclassified to profit or loss	-	-	-	-	-	-
	ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	b) i) item that will be reclassified to profit or loss	-	-	-	-	-	-
	ii) income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income, net of income tax	-	-	-	-	-	-
16	Total Comprehensive income for the period	170.35	567.02	(23.34)	737.37	(24.89)	375.84
17	Details of equity share capital						
	Paid-up Equity Share Capital	5,385.66	5,385.66	4,395.66	5,385.66	4,395.66	4,395.66
	Face Value of Equity Share Capital	1.00	1.00	1.00	1.00	1.00	1.00
18	Details of debt securities						
	Paid -Up Debt capital	-	-	-	-	-	-
	Face value of debt Securities	-	-	-	-	-	-
19	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
20	Debenture Redemption reserve	-	-	-	-	-	-
21	Earning per Share						
i	Earning per Share for Continuing Operations						
	Basic Earning (Loss) per share from Continuing operations	0.03	0.11	(0.01)	0.14	(0.01)	0.09
	Diluted Earning (Loss) per share from Continuing operations	0.03	0.11	(0.01)	0.14	(0.01)	0.09
ii	Earning per Share for discontinuing Operations						
	Basic Earning (Loss) per share from discontinuing operations	-	-	-	-	-	-
	Diluted Earning (Loss) per share from discontinuing operations	-	-	-	-	-	-
iii	Earnings per Equity Share						
	Basic Earning (Loss) per share from Continuing and discontinuing operations	0.03	0.11	(0.01)	0.14	(0.01)	0.09
	Diluted Earning (Loss) per share from Continuing and discontinuing operations	0.03	0.11	(0.01)	0.14	(0.01)	0.09



Note:

1	The above results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the company at their respective meetings held on November 13, 2025.
2	These Financial Statements have been prepared in accordance with the Indian Accounting Standards (Ind AS) notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015, as amended issued thereunder and other provisions of the Companies Act 2013, as applicable and guidelines issued by the Securities and Exchange board of India ("SEBI") and other recognised accounting principles and policies generally accepted in India to the extent possible. These financial results are presented in accordance with the requirements of Regulation 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015 and circular issued thereunder.
3	Figures pertaining to the previous years/periods have been rearranged/regrouped, wherever necessary, to make them comparable with those of the current years/periods.
4	There are no Reportable segments, which signify or in the aggregate qualify for separate disclosure as per provision of the relevant Ind AS. The management does not believe that the information about segments which are not reportable under Ind AS, would be useful to the users of these financial statements.
5	The Statutory auditors of the company have carried out a "Limited review report" of the above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

Place: Mumbai
Date: 13th November, 2025



For and on Behalf of the Board of
Leading Leasing Finance and Investment Company Ltd.

A handwritten signature in black ink, appearing to read "Kurjibhai Rupareliya".

Kurjibhai Rupareliya
Managing Director
(Managing Director)

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UNAUDITED CASH FLOW STATEMENT FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2025

(Amount in Lakhs)

Particulars	Six Months Ended		Six Months Ended	
	30th Sep, 2025		30th Sep, 2024	
	Rs.		Rs.	
CASH FLOW FROM OPERATING ACTIVITIES				
Net Profit before Tax for the year		874.79		(24.89)
Adjustments for :				
Depreciation	3.17		2.42	
Provision Reversal	-		2.80	
Dividend	-		-	
Net (gain)/loss fair valuation of Investment through PL	-		-	
		3.17		5.22
Operating Profit before Working Capital change		877.96		(19.67)
Adjustments for :				
Decrease/(Increase) in Receivables	-		-	
Decrease/(Increase) in Inventories	-		2.78	
Decrease/(Increase) in Loans & Advances	(1,084.85)		-	
Decrease/(Increase) in Other Assets	120.58		(48.17)	
Increase/(Decrease) in Payables	4.16		(13.68)	
Increase/(Decrease) in Other Current Liabilities	(65.49)		19.40	
Increase/(Decrease) in Provisions	1,357.28		54.98	
		331.68		15.31
Cash Generated From Operations		1,209.64		(4.36)
Income Tax		137.42		-
NET CASH FROM OPERATING ACTIVITIES Total (A)		1,072.22		(4.36)
CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of Fixed Assets	(0.18)		(1.19)	
Investment in Equity Shares	(2,043.99)		(1,710.26)	
Dividend	-		-	
NET CASH USED IN INVESTING ACTIVITIES Total (B)		(2,044.17)		(1,711.45)
CASH FLOW FROM FINANCING ACTIVITIES				
Increase in Borrowing	(3,056.61)		19,959.84	
Issue of Share Capital	1,040.00		3,328.66	
Security Premium Received	6,656.00		4,660.12	
Share Application Money Recd - Shares Alloted during the period	(1,923.96)		-	
Long Term Loans & Advances	(2,591.59)		(25,995.94)	
NET CASH FROM FINANCING ACTIVITIES Total (C)		123.84		1,952.67
Net Increase/(Decrease) in Cash and Cash Equivalents Total (A+B+C)		(848.11)		236.86
Cash and Cash Equivalents -- Opening Balance		874.50		488.51
Cash and Cash Equivalents -- Closing Balance		26.39		725.36
		(0.00)		0.00
Note: Previous year's figures have been regrouped/rearranged wherever considered necessary.				

For & on behalf of the Board,
Leading Leasing Finance and Investment Company Ltd.

Surendra Y. Nay

Kurjibhai Rupareliya
Managing Director
DIN: 05109049



Place : Mumbai
Date : 13th November, 2025

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Un-Audited Statement of Assets & Liabilities as at 30th September, 2025

		(Rs. In Lakhs)	
	Particulars	Un-Audited AS AT 30.09.2025	Audited AS AT 31.03.2025
1	Assets		
A	Non-Current Assets		
	(a) Property, Plant and Equipment	6.04	9.03
	(b) Capital work-in-progress	-	-
	(c) Investment Property	-	-
	(d) Goodwill	-	-
	(e) Other Intangible assets	-	-
	(f) Intangible assets under development	-	-
	(g) Biological Assets other than bearer plants	-	-
	(h) Financial Assets		
	(i) Investments	4,699.88	2,655.89
	(ii) Trade receivables	-	-
	(iii) Loans	5,606.83	3,015.24
	(iv) Others (to be specified)	-	-
	(i) Deferred tax assets (net)	-	0.37
	(j) Other non-current assets	-	0.03
	Total (A)	10,312.75	5,680.56
B	Current assets		
	(a) Inventories	-	-
	(b) Financial Assets		
	(i) Investments	-	-
	(ii) Trade receivables	-	-
	(iii) Cash and cash equivalents	26.39	874.50
	(iv) Bank balances other than (iii) above	-	-
	(v) Loans	55,215.33	54,130.48
	(vi) Other Financial Assets	-	-
	(c) Current Tax Assets (Net)	-	-
	(d) Other current assets	290.62	410.83
	Total (B)	55,532.35	55,415.81
	Total Assets (A+B)	65,845.11	61,096.38
2	EQUITY AND LIABILITIES		
A	EQUITY		
	(a) Equity Share capital	5,435.66	4,395.66
	(b) Instruments entirely equity in nature	462.50	2,386.50
	(c) Other Equity	12,750.71	5,357.34
	Total (A)	18,648.86	12,139.49
B	LIABILITIES		
B1	Non-current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	45,439.57	48,496.18
	(ii) Trade payables	-	-
	(iii) Other financial liabilities	-	-
	(b) Provisions	111.32	111.32
	(c) Deferred tax liabilities (Net)	-	-
	(d) Other non-current liabilities	-	-
	Total (B1)	45,550.89	48,607.49
B2	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Trade payables	-	-
	(a) total outstanding dues of micro enterprises and small enterprises	-	-
	(b) total outstanding dues of creditors other than micro enterprises and small enterprises	8.04	3.88
	(iii) Other financial liabilities	-	-
	(b) Other current liabilities	126.89	192.38
	(c) Provisions	1,510.42	153.14
	(d) Current Tax Liabilities (Net)	-	-
	Total (B2)	1,645.35	349.39
	Total Equity and Liabilities (A+B1+B2)	65,845.11	61,096.38

Place : Mumbai
Date : 13th November, 2025

For, Leading Leasing Finance and Investment Company Ltd.



Kurjibhai Rupareliya

Kurjibhai Rupareliya
Managing Director
DIN: 05109049